

*Unless the context requires otherwise, the capitalized terms used in this announcement shall have the same meanings as defined in the listing document dated 17 June 2015 (the “Listing Document”) issued by Chia Tai Enterprises International Limited (the “Company”).*

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## **CHIA TAI ENTERPRISES INTERNATIONAL LIMITED**

**正大企業國際有限公司**

*(Incorporated in Bermuda with limited liability)*

### **LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED ORDINARY SHARE CAPITAL OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Stock Code: 3839**

**Sole Sponsor**



The Company has applied to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Ordinary Shares in issue as of the Distribution Record Date and any Ordinary Shares which may be issued upon exercise of the conversion rights attached to the Preference Shares or pursuant to the exercise of options granted under the Share Option Scheme.

Dealings in the Ordinary Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 3 July 2015. The Ordinary Shares will be traded in board lots of 500 Ordinary Shares each. The stock code of the Ordinary Shares is 3839.

On 18 March 2015, the board of directors of CPP conditionally approved the proposal relating to the Distribution and recommended the declaration of a conditional special interim dividend by CPP to be satisfied by way of a distribution in specie of CPP's holding in the entire issued share capital of the Company consisting of Ordinary Shares and Preference Shares, so that Ordinary Shares would be distributed to CPP Ordinary Shareholders and Preference Shares would be distributed to CPP Preference Shareholder(s), in both cases if such CPP Ordinary Shareholders and CPP Preference Shareholder(s) are CPP Qualifying Shareholders and in proportion to their respective holdings of CPP Ordinary Shares or, as the case may be, CPP Preference Shares on the Distribution Record Date (being Monday, 29 June 2015). The Distribution was approved by CPP Ordinary Shareholders at the SGM as required under Bye-law 128 of the CPP Bye-laws.

Pursuant to the Distribution, each CPP Ordinary Shareholder who is a CPP Qualifying Shareholder will be entitled to one Ordinary Share for every 100 CPP Ordinary Shares held on the Distribution Record Date, and each CPP Preference Shareholder who is a CPP Qualifying Shareholder will be entitled to one Preference Share for every 100 CPP Preference Shares held on the Distribution Record Date. Fractional entitlements will be disregarded. Based on the issued share capital of CPP as at the Latest Practicable Date and assuming this will remain unchanged on the Distribution Record Date, the number of issued Ordinary Shares and Preference Shares of the Company will be 240,718,372 and 12,610,777 respectively, which will comprise the entire issued share capital of the Company.

The Distribution is conditional upon the Listing Committee granting the listing of, and permission to deal in, the Ordinary Shares in issue and any Ordinary Shares which may be issued pursuant to the exercise of conversion rights attached to the Preference Shares or the exercise of the options granted under the Share Option Scheme, on the Main Board of the Stock Exchange. If such condition is not satisfied, the Distribution will not be made and the Spin-off will not take place, in which case an announcement will be made.

Subject to the granting of the listing of, and permission to deal in, the Ordinary Shares and any Ordinary Shares which may be issued upon exercise of the conversion rights attached to the Preference Shares or pursuant to the exercise of options granted under the Share Option Scheme on the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the Ordinary Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Ordinary Shares on the Stock Exchange or such other date as determined by HKSCC. All necessary arrangements have been made for the Ordinary Shares to be admitted into CCASS.

Copies of the Listing Document which are issued in accordance with the requirements under the Listing Rules will be available for information purpose only during normal business hours for a period of 14 days from the date of this announcement at the office of the Sponsor located at the following address:

**UBS Securities Hong Kong Limited** – 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

The Listing Document is also available on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.ctei.com.hk](http://www.ctei.com.hk) from Wednesday, 17 June 2015.

**There is no assurance that the Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by CPP and the Company in relation to the Spin-off and the Listing as and when appropriate.**

By Order of the Board of  
**Chia Tai Enterprises International Limited**  
**Soopakij Chearavanont**  
*Chairman and Non-executive Director*

Hong Kong, 17 June 2015

*As at the date of this announcement, the non-executive Director is Mr. Soopakij Chearavanont; the executive Directors are Mr. Thirayut Phityaisarakul, Mr. Thanakorn Seriburi, Mr. Nopadol Chiaravanont and Mr. Yao Minpu and the independent non-executive Directors are Mr. Cheng Yuk Wo, Mr. Ko Ming Tung, Edward and Mr. Surasak Rounroengrom.*